

**APPENDIX 19**  
**BILLING HINTS FOR MENTAL HEALTH SERVICES**  
**SAMPLE CLAIM FORM**

CARRIER  
PATIENT AND INSURED INFORMATION  
PHYSICIAN OR SUPPLIER INFORMATION

229 HEALTH INSURANCE CLAIM FORM									
<b>1. MEDICARE MEDICAID CHAMPUS CHAMPVA GROUP HEALTH PLAN FECA OTHER</b> <input type="checkbox"/> (Medicare #) <input type="checkbox"/> (Medicaid #) <input type="checkbox"/> (Sponsor's SSN) <input type="checkbox"/> (VA File #) <input type="checkbox"/> (SSN or ID) <input type="checkbox"/> (SSN) <input type="checkbox"/> (ID)					<b>1a. INSURED'S I.D. NUMBER</b> (FOR PROGRAM IN ITEM 1) <div style="text-align: center; font-size: 1.2em;">281</div>				
<b>2. PATIENT'S NAME</b> (Last Name, First Name, Middle Initial) <div style="text-align: center; font-size: 1.2em;">29, 614</div>				<b>3. PATIENT'S BIRTH DATE</b> MM DD YY      SEX M <input type="checkbox"/> F <input type="checkbox"/>		<b>4. INSURED'S NAME</b> (Last Name, First Name, Middle Initial)			
<b>5. PATIENT'S ADDRESS</b> (No., Street)  CITY _____ STATE _____				<b>6. PATIENT RELATIONSHIP TO INSURED</b> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>		<b>7. INSURED'S ADDRESS</b> (No., Street)  CITY _____ STATE _____			
<b>ZIP CODE</b> _____		<b>TELEPHONE</b> (Include Area Code) _____		<b>8. PATIENT STATUS</b> Single <input type="checkbox"/> Married <input type="checkbox"/> Other <input type="checkbox"/>		<b>ZIP CODE</b> _____		<b>TELEPHONE</b> (INCLUDE AREA CODE) _____	
<b>9. OTHER INSURED'S NAME</b> (Last Name, First Name, Middle Initial) <div style="text-align: center; font-size: 1.2em;">278, 014</div>				<b>10. IS PATIENT'S CONDITION RELATED TO</b>		<b>11. INSURED'S POLICY GROUP OR FECA NUMBER</b> <div style="text-align: center; font-size: 1.2em;">10, 273</div>			
<b>a. OTHER INSURED'S POLICY OR GROUP NUMBER</b>		<b>a. EMPLOYMENT?</b> (CURRENT OR PREVIOUS) <input type="checkbox"/> YES <input type="checkbox"/> NO		<b>a. INSURED'S DATE OF BIRTH</b> MM DD YY      SEX M <input type="checkbox"/> F <input type="checkbox"/>		<b>b. EMPLOYER'S NAME OR SCHOOL NAME</b>			
<b>b. OTHER INSURED'S DATE OF BIRTH</b> MM DD YY      M <input type="checkbox"/> F <input type="checkbox"/>		<b>b. AUTO ACCIDENT?</b> <input type="checkbox"/> YES <input type="checkbox"/> NO		<b>PLACE</b> (State) _____		<b>c. INSURANCE PLAN NAME OR PROGRAM NAME</b>			
<b>c. EMPLOYER'S NAME OR SCHOOL NAME</b>		<b>c. OTHER ACCIDENT?</b> <input type="checkbox"/> YES <input type="checkbox"/> NO		<b>10d. RESERVED FOR LOCAL USE</b>		<b>d. IS THERE ANOTHER HEALTH BENEFIT PLAN?</b> <input type="checkbox"/> YES <input type="checkbox"/> NO    # yes, return to and complete item 9 a-d.			
<b>d. INSURANCE PLAN NAME OR PROGRAM NAME</b>		<b>12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE</b> I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below.  SIGNED _____ DATE _____		<b>13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE</b> I authorize payment of medical benefits to the undersigned physician or supplier for services described below.  SIGNED _____					
<b>14. DATE OF CURRENT ILLNESS (First symptom) OR INJURY (Accident) OR PREGNANCY (LMP)</b> MM DD YY		<b>15. IF PATIENT HAS HAD SAME OR SIMILAR ILLNESS, GIVE FIRST DATE</b> MM DD YY		<b>16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION</b> FROM MM DD YY TO MM DD YY					
<b>17. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE</b> <div style="text-align: center; font-size: 1.2em;">91</div>		<b>17a. I.D. NUMBER OF REFERRING PHYSICIAN</b> <div style="text-align: center; font-size: 1.2em;">91</div>		<b>18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES</b> FROM MM DD YY TO MM DD YY					
<b>19. RESERVED FOR LOCAL USE</b>		<b>20. OUTSIDE LAB?</b> \$ CHARGES <input type="checkbox"/> YES <input type="checkbox"/> NO		<b>22. MEDICAID RESUBMISSION CODE</b> ORIGINAL REF. NO.					
<b>21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY. (RELATE ITEMS 1,2,3 OR 4 TO ITEM 24E BY LINE)</b> 1 _____ 3 _____ 2 _____ 4 _____		<b>23. PRIOR AUTHORIZATION NUMBER</b> <div style="text-align: center; font-size: 1.2em;">192, 218</div>		<b>24. DATE(S) OF SERVICE</b>					
<b>A</b>		<b>B</b>		<b>C</b>		<b>D</b>		<b>E</b>	
From MM DD YY To MM DD YY		Place of Service		Type of Service		PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances) CPT/HCPCS MODIFIER		DIAGNOSIS CODE	
<b>116</b>		<b>177183</b>		<b>388</b>				<b>425</b>	
<b>247</b>				<b>116</b>				<b>183</b>	
<b>172</b>				<b>247</b>					
<b>171</b>				<b>183</b>					
<b>25. FEDERAL TAX I.D. NUMBER</b> SSN EIN <input type="checkbox"/> <input type="checkbox"/>		<b>26. PATIENT'S ACCOUNT NO.</b>		<b>27. ACCEPT ASSIGNMENT?</b> (For govt. claims, see back) <input type="checkbox"/> YES <input type="checkbox"/> NO		<b>28. TOTAL CHARGE</b> \$		<b>29. AMOUNT PAID</b> \$	
								<div style="text-align: center; font-size: 1.2em;">278,014</div>	
<b>31. SIGNATURE OF PHYSICIAN OR SUPPLIER</b> INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.)  <div style="text-align: center; font-size: 1.2em;">84</div> SIGNED _____ DATE _____		<b>32. NAME AND ADDRESS OF FACILITY WHERE SERVICES WERE RENDERED</b> (If other than home or office)		<b>33. PHYSICIAN'S, SUPPLIER'S BILLING NAME, ADDRESS, ZIP CODE &amp; PHONE #</b>  <div style="text-align: center; font-size: 1.2em;">424, 183, 477</div> PIN# _____ GRP# _____					